



ANSLEY PARK CAPITAL

FLEXIBLE FINANCIAL SOLUTIONS FOR MISSION-CRITICAL, ESSENTIAL-USE EQUIPMENT

WHO WE ARE

Ansley Park Capital ("Ansley Park") is a premier equipment finance solutions provider backed by funds managed by Ares Management Corporation (NYSE:ARES). Ansley Park is focused on supporting high-quality management teams and businesses with full-spectrum, customized financing solutions for essential-use, large-ticket equipment in the US and Canada.

Led by seasoned industry executives, our industry-leading team consists of more than 30 professionals. Members of the executive team have worked together for 20+ years, with the combined experience of 150+ years in commercial, risk, finance, and operational executive roles financing a multitude of asset types and industries. Our team works with a broad range of companies and stakeholders, including those that are publicly traded, privately held by sponsors, founders, and families.

OUR VALUE PROPOSITION

- Results-driven and client-oriented management team with significant domain expertise focused on large-ticket equipment financing.
Full product capabilities providing financing structures with flexible terms and payments to meet the individual growth and cash flow needs of clients.
Long-term, fixed-rate financing matching the useful life of your equipment. Our structures remove the large up-front cash investment and cost variability from acquiring critical capital equipment.
Financing for new or used equipment purchases or existing assets currently owned to serve as an important part of a company's capital structure and a complement to other forms of financing.
Streamlined approval process, which offers speed and enhanced certainty of execution.
Active in all market environments and industry cycles.
Continuous capital solutions throughout a company's growth cycle with the support of the Ares platform.

\$5-100+mm

DELIVERING CAPITAL IN SCALE



Table with 5 columns: Financing Goals, Product Types, Diverse Industries / Asset Classes Financed, Customer Profiles, Flexible Terms & Rates. Each column contains a list of specific services and offerings.

Eric Miller
President & CEO
914 450 4967 T
Eric.Miller@AnsleyParkCapital.com

Michael Gay
Chief Commercial Officer
415 518 1312 T
Michael.Gay@AnsleyParkCapital.com

Randall C. House
Managing Director, Southwest Region
972 310 4422 T
Randy.House@AnsleyParkCapital.com

David A. Rooney
Managing Director, Midwest Region
312 881 9604 T
David.Rooney@AnsleyParkCapital.com

Robert A. Seltzer
EVP, Capital Markets
914 246 7225 T
Rob.Seltzer@AnsleyParkCapital.com

Michael B. Tornichia
Managing Director, East Region
201 248 0496 T
Michael.Tornichia@AnsleyParkCapital.com

Michael J. Verploegh
Managing Director, Great Lakes Region
616 634 1820 T
Michael.Verploegh@AnsleyParkCapital.com

**PROVIDING CAPITAL FOR CORPORATIONS, MIDDLE-MARKET BUSINESSES
& PORTFOLIO COMPANIES OF PRIVATE EQUITY SPONSORS**



\$40 million
Refinance Seller Note

Marine Logistics Company

ACQUIRED ASSET REFINANCE
Term Loan



\$30 million
Provide Long-term Liquidity

Scrap Material Recycler

LIQUIDITY TO SUPPORT BUSINESS
Term Loan



\$25 million
Finance Equipment

Cabinet Manufacturer

MANUFACTURING EQUIPMENT
Sale Leaseback



\$20 million
Loan Against Existing Assets

Mining

SHOVELS, HAUL TRUCKS, GRADERS, DRILLS, DOZERS
Loan



\$18 million
True Lease

Diversified Technology Company

G550 CORPORATE AIRCRAFT
Operating Lease



\$18 million
Finance New Equipment

Medical and Emergency Transport

MEDICAL HELICOPTERS
Loan



\$17 million
Refinance and Line of Credit

Agricultural Specialty Hauler

TRACTORS AND TRAILERS
Loan



\$15 million
Finance New Equipment

Ice Equipment Supplier

ICE MACHINES AND DELIVERY VEHICLES
Loan



\$15 million
Refinance Secured by Assets

Studio and LED Rental

LED PANELS
Loan



\$13 million
Finance New and Proven Assets

Crane Rental Company

TOWER CRANES
True Lease



\$10 million
Line of Credit

Automobile Specialty Hauler

NEW CAR HAULING UNITS
Capital Lease



\$10 million
Finance New Equipment

Crane Rental Company

CRANES, FORKLIFTS, LOADERS, GRADERS, SHREDDERS, TRUCKS
Loan



\$10 million
Finance Equipment

Petroleum Refiner

PETROLEUM STORAGE TANKS
Loan



\$10 million
Finance New Equipment

Plastic Manufacturer

PLASTIC INJECTION PRESSES AND SHEET PRESSURE FORMERS
Capital Lease



\$10 million
Finance New Equipment

Lawn and Garden Products Marketer

FORKLIFTS, DOZERS, WHEEL LOADERS
Loan



\$8.8 million
Finance New Equipment

High Precision Gear Manufacturer

GEAR MACHINERY AND GRINDING MACHINES
Loan



\$6.5 million
Finance New Equipment

Medical and Emergency Transport

MEDICAL HELICOPTERS
Loan

