ANSLEY PARK CAPITAL

FLEXIBLE FINANCIAL SOLUTIONS FOR MISSION-CRITICAL, ESSENTIAL-USE EQUIPMENT

WHO WE ARE

Ansley Park Capital ("Ansley Park") is a premier equipment finance solutions provider backed by funds managed by Ares Management Corporation (NYSE:ARES). Ansley Park is focused on supporting high-quality management teams and businesses with full-spectrum, customized financing solutions for essential-use, large-ticket equipment in the U.S. and Canada.

$10-200+mm

DELIVERING CAPITAL IN SCALE

Led by seasoned industry executives, our industry-leading team consists of more than 30 professionals. Members of the executive team have worked together for 20+ years, with the combined experience of 150+ years in commercial, risk, finance, and operational executive roles financing a multitude of asset types and industries. Our team works with a broad range of companies and stakeholders, including those that are publicly traded, privately held by sponsors, founders, and families.

OUR VALUE PROPOSITION

- Results-driven and client-oriented management team with significant domain expertise focused on large-ticket equipment financing.
- Full product capabilities providing financing structures with flexible terms and payments to meet the individual growth and cash flow needs of clients.
- Long-term, fixed-rate financing matching the useful life of your equipment. Our structures remove the large up-front cash investment and cost variability from acquiring critical capital equipment.
- Financing for new or used equipment purchases or existing assets currently owned to serve as an important part of a company's capital structure and a complement to other forms of financing.
- Streamlined approval process, which offers speed and enhanced certainty of execution.
- Active in all market environments and industry cycles.
- Continuous capital solutions throughout a company's growth cycle with the support of the Ares platform.

Financing Goals

- Acquisition Financing
- Cash Flow Improvement
- Divest Obsolescence Risk
- Growth Capital
- Recapitalizations
- Refinancing

Product Types

- Leases
- Loans
- Sale Leaseback
- Split TRAC Leases
- TRAC Leases
- True Tax Oriented FMV Leases

Diverse Industries / Asset Classes Financed

- Aerospace & Defense
- Beverage & Food
- Construction
- Industrial
- Infrastructure
- Manufacturing
- Mining
- Marine Vessels
- Technology
- Transportation (Aircraft, OTR, Rail)

Customer Profiles

- Financial Intermediaries
- Large Corporates
- Middle-market Businesses
- Privately Owned Companies
- Publicly Traded Companies
- Sponsor-backed Companies

Flexible Terms & Rates

- Advance Rates up to 100%
- Bespoke Amortization Schedules
- Custom End-of-Lease Options (Ownership, Return, Extensions)
- Long-term Fixed Financing with Flexible Tenor

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PROVIDING CAPITAL FOR CORPORATIONS, MIDDLE-MARKET BUSINESSES & PORTFOLIO COMPANIES OF PRIVATE EQUITY SPONSORS

Auto Parts Supplier

LIQUIDITY TO FUND CAPITAL INVESTMENTS

Senior Secured Facility

ANSLEY PARK CAPITAL

Prime Label Solutions

COMMERCIAL PRINTING EQUIPMENT

True Lease

ANSLEY PARK CAPITAL

Glass Bottle Manufacturer

REFURBISHMENT OF FURNACES

True Lease

ANSLEY PARK CAPITAL

Coal Mining

CONSTRUCTION EQUIPMENT & HIGHWALL MINERS

Loan

ANSLEY PARK CAPITAL

Auto Parts Supplier

MANUFACTURING EQUIPMENT

Lease

ANSLEY PARK CAPITAL

Natural Gas Transmission Installation

TRENCH EQUIPMENT & TRACTOR TRAILERS

Finance Lease

ANSLEY PARK CAPITAL

Automotive Parts Supplier

METAL STAMPING EQUIPMENT

Lease

ANSLEY PARK CAPITAL

Scrap Metal Recycler

LIQUIDITY TO SUPPORT BUSINESS

Term Loan

ANSLEY PARK CAPITAL

Marine Logistics Company

ACQUIRED ASSET REFINANCE

Loan Refinancing

ANSLEY PARK CAPITAL

Plastics, Fabrics and Chemical Manufacturer

CHEMICAL PRODUCTION EQUIPMENT

Fully Amortizing Term Loan

ANSLEY PARK CAPITAL

Cabinet Manufacturer

MANUFACTURING EQUIPMENT

Sale Leaseback

ANSLEY PARK CAPITAL

Wholesale Food Distributor

TRACTORS

Lease

ANSLEY PARK CAPITAL

Ice Equipment Supplier

ICE MACHINES AND DELIVERY VEHICLES

Equipment Line of Credit

ANSLEY PARK CAPITAL

Bus Transportation

MOTORCOACHES

Sale Leaseback

ANSLEY PARK CAPITAL

Ready-mix Cement Supplier

MIXER TRUCKS & CONCRETE PLANTS

Loan

ANSLEY PARK CAPITAL

Medical and Emergency Transport

MEDICAL HELICOPTERS

Loan

ANSLEY PARK CAPITAL

Agricultural Specialty Hauler

TRACTORS AND TRAILERS

Loan

ANSLEY PARK CAPITAL

Crane Rental Company

TOWER CRANES

True Lease

ANSLEY PARK CAPITAL

Construction for O&G Pipelines

VESSELS & BARGES

Loan

ANSLEY PARK CAPITAL

Infrastructure Construction Contractor

WATER INFRASTRUCTURE MACHINERY AND EQUIPMENT

Fully Amortizing Term Loan

ANSLEY PARK CAPITAL

Studio and LED Equipment

LED PANELS

Loan Refinancing

ANSLEY PARK CAPITAL

Petroleum Refiner

PETROLEUM STORAGE TANKS

Loan

ANSLEY PARK CAPITAL

Plastic Manufacturer

PLASTIC INJECTION PRESSES AND SHEET PRESSURE FORMERS

Lease Line of Credit

ANSLEY PARK CAPITAL

Automobile Specialty Hauler

NEW CAR HAULING UNITS

Finance Lease

ANSLEY PARK CAPITAL

Physician Directed Medical Group

MEDICAL EQUIPMENT

Loan

ANSLEY PARK CAPITAL